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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Wuhan Financial Holdings (Group) Co., Ltd.
(武漢金融控股(集團)有限公司)

(incorporated in the People's Republic of China with limited liability)

(the "Issuer")

U.S.$450,000,000 3.40 per cent. Notes due 2024
(the "Notes", Stock Code: 40918)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China International Capital Corporation	**China CITIC Bank International**	**China Industrial Securities International**

Joint Lead Managers and Joint Bookrunners

Industrial Bank Co., Ltd. Hong Kong Branch	**China Zheshang Bank Co., Ltd. (Hong Kong Branch)**	**China PA Securities (Hong Kong)**